

## **Information Regarding Potential Sale of Cameron National Insurance Company**

On August 7, 2023, the Circuit Court of Cole County, Missouri (“Court”), entered an Order of Rehabilitation (“Rehabilitation Order”) of Cameron Mutual Insurance Company (“Cameron Mutual”) and its wholly owned subsidiary, Cameron National Insurance Company (“Cameron National”). The Court appointed Chlora Lindley-Myers, the Director (“Director”) of the Missouri Department of Commerce and Insurance (“Department”) as rehabilitator (“Rehabilitator”) of both companies.

Effective December 1, 2023, the Court entered a Judgment, Decree, and Final Order of Liquidation (“Liquidation Order”) of Cameron Mutual and appointed the Director to serve as Liquidator of Cameron Mutual. Cameron National remains in rehabilitation. A copy of the Rehabilitation and Liquidation Orders is available at <https://www.cameron-insurance.com/>.

The Liquidator is evaluating a potential sale of Cameron National. Cameron National is a Missouri-domiciled Chapter 379 property and casualty insurance company. Cameron National holds active insurance licenses in six states, Arkansas, Illinois, Iowa, Kansas, Missouri, and Nebraska. Cameron National has not written any insurance business for several years. Any sale of Cameron National will be subject to the review and approval by the Court overseeing the receivership proceedings.

A party interested in the potential purchase of Cameron National may complete this Nondisclosure Agreement and return it to the below counsel for the Liquidator to obtain access to a digital data room with information on Cameron National. *From March 11, 2024, until the successful bidder is announced, no bidder may initiate any contact regarding the bid process with the Director or her agents, employees, or staff, other than by contacting the below counsel for the Liquidator.*

The deadline to submit a bid to purchase Cameron Mutual is **March 29, 2024, by 5 pm CST**. Bids must be submitted in writing to the below counsel for the Liquidator.

Bids must include the specific information requested below:

1. Name or organization.
2. Address of organization’s headquarters.
3. Organization’s headquarters’ telephone number, including country code.
4. Name of individual(s) submitting bid and their:
  - a. Telephone number(s)
  - b. Fax number; and
  - c. Email address.
5. Date bid submitted.
6. Brief history of organization, including ownership. Please include prior business names and the length of time your organization has been in business under its present name and ownership.
7. Name of parent, if any, and the names of affiliates or subsidiaries.
8. Name of organization’s directors, officers, and/or managing partner.

9. Names and address of all individual investors in firm.
10. Names and addresses of all institutional investors in firm, including any entity that is not a living person.
11. Purchase price to be paid the Estate.

Subject to further developments, the Liquidator anticipates notifying the selected bidder during April 2024.

Any award of bid is subject to regulatory approval, including approval of a Form A filing by the Director of the Missouri Department of Commerce and Insurance. Additionally, any award of bid is subject to the approval of the Court.

In order that the Liquidator may represent to the Court the proposed award of bid is in the best interests of the Estate and its creditors, requests to treat entire bids as confidential will not be honored. Unless you request in your bid that we treat specifically identified information as a trade secret, none of the bid will be treated as confidential. In order to be effective, a claim of confidentiality of a record must state in bold or other clearly distinguishable type on the face of the record that the record is closed or confidential and the reason the record is asserted to be closed or confidential, e.g., “Confidential—Trade Secret.” Any request that a portion of your bid be treated as confidential must include a statement of the specific legal grounds supporting your assertion that the specified material in your bid is a trade secret. If you request confidential treatment of a portion of your bid, you must submit an additional copy with trade secret information deleted. This copy must describe the general nature of the redacted information and retain as much of the bid’s substance as possible. By submitting your bid, you agree that the Liquidator may copy the bid to facilitate its evaluation and any statutorily required court approval, and that such copying will not violate the rights of either your organization or any third party.

Regardless of any claim of confidentiality a bidder may assert, the Liquidator will disclose the awardee’s name and the terms of the bid and any resulting contract to the Court on the public record. The Liquidator reserves the right to disclose the names of all bidders, and copies of their respective bids to the Court for its review.

All decisions in the evaluation and awarding of a bid will be made solely at the Liquidator’s discretion.

Michael D. Fielding, counsel for the Liquidator, is the sole point of contact for questions and requests until the award of bid is announced.

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